

民用航空發展大趨勢

Emerging Trends in Civil Aviation

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Emerging Trends in Civil Aviation

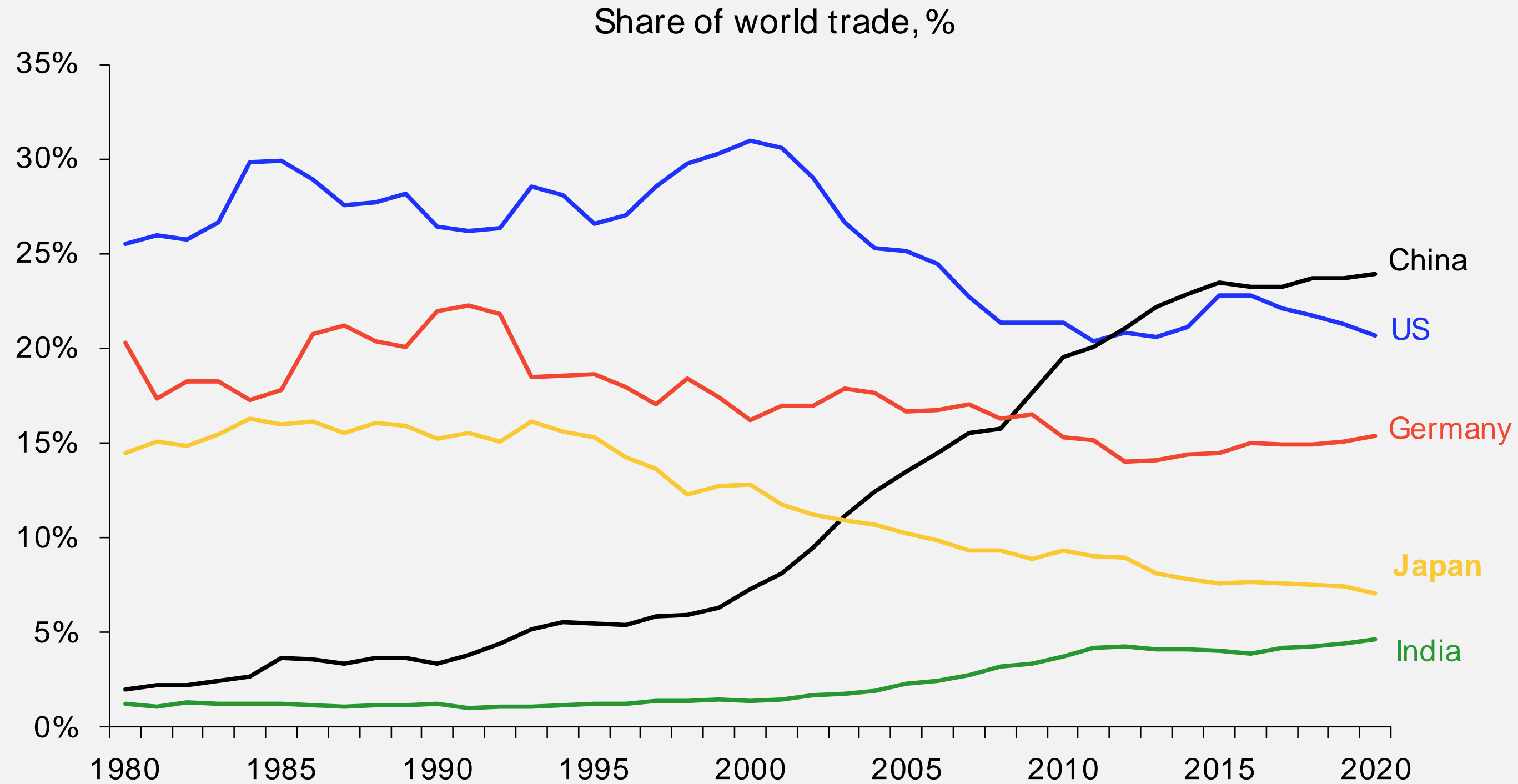
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The 4th Aviation Silk Road International Conference, Hong Kong, 2 April 2019

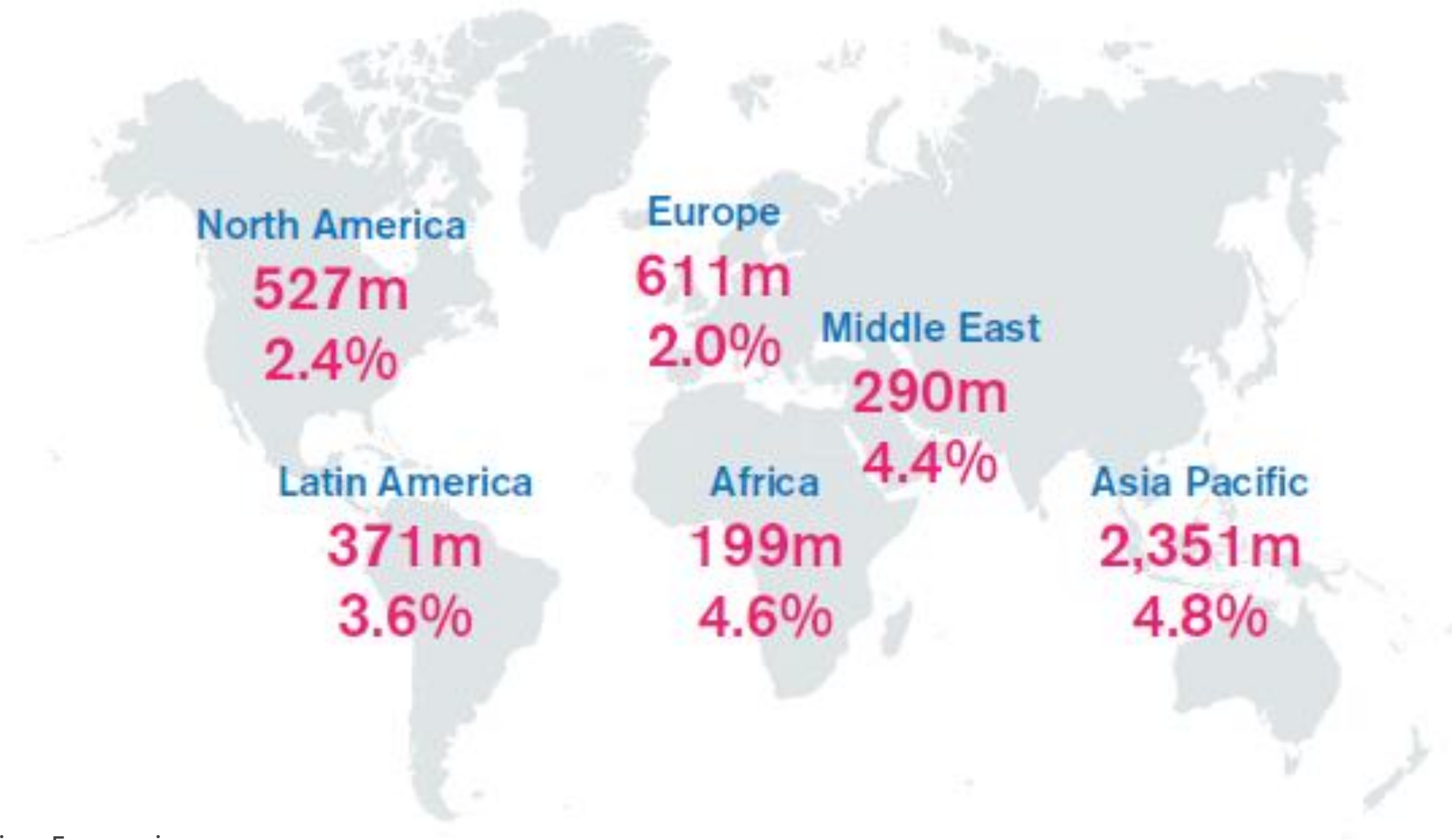


Past 20 years extraordinary for trade and cargo



Source: IATA Economics using data from Oxford Economics

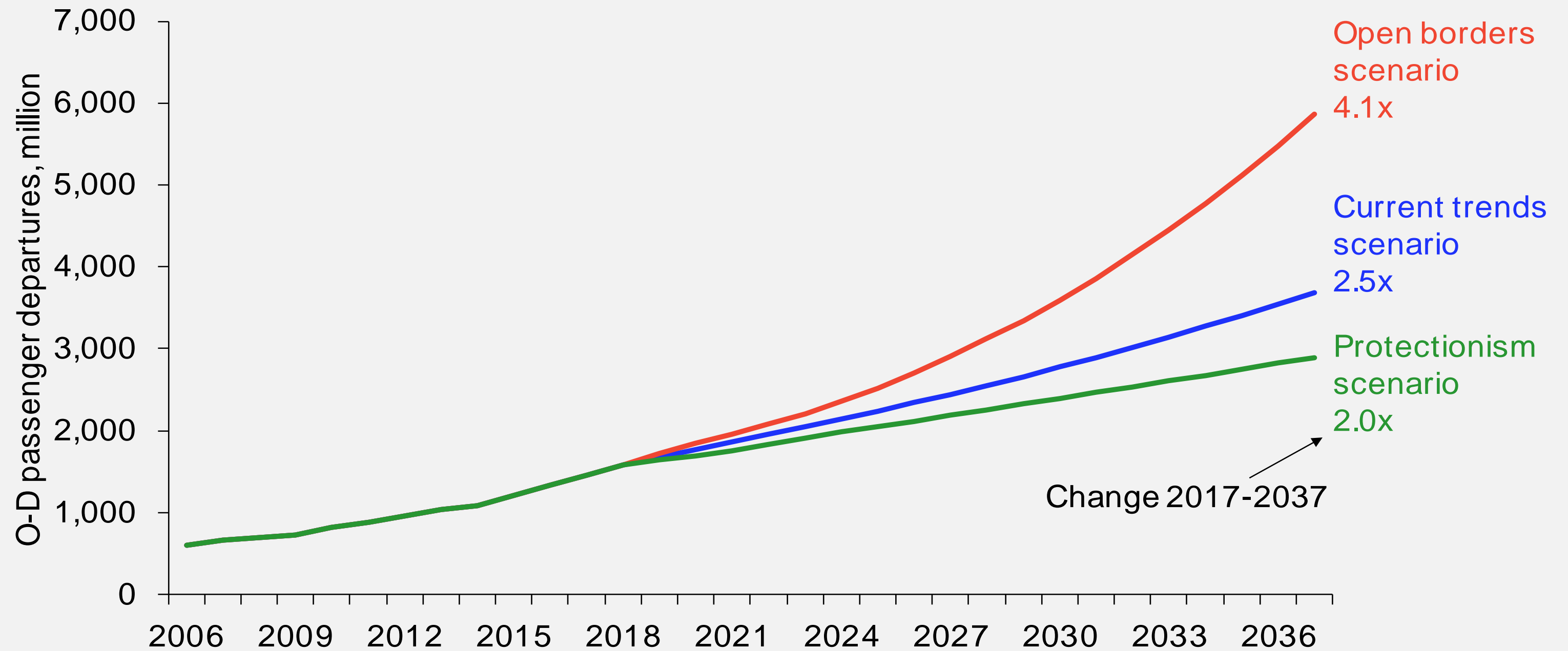
Next 20 years most growth forecast to happen in Asia Pacific



Source: IATA/Tourism Economics

There is potential for even larger growth

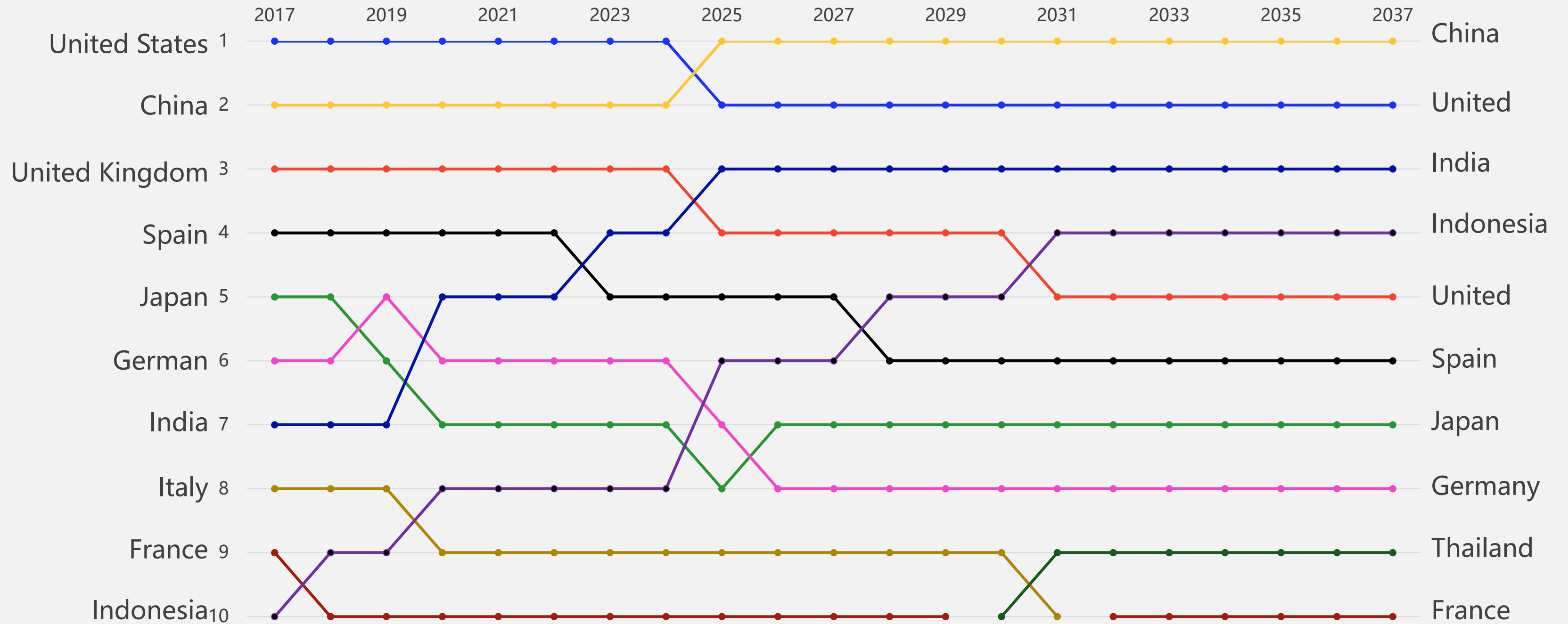
O-D passenger departures to, from and within Asia Pacific, million



Source: IATA Economics using data from IATA/TE' s 20-year Passenger Forecast, October 2018

Top 10 air passenger markets 2017-37

Top 10 largest air passenger markets over time (ranked by passenger numbers, to/from and within each country)



Source: IATA/Tourism Economics

Protectionism



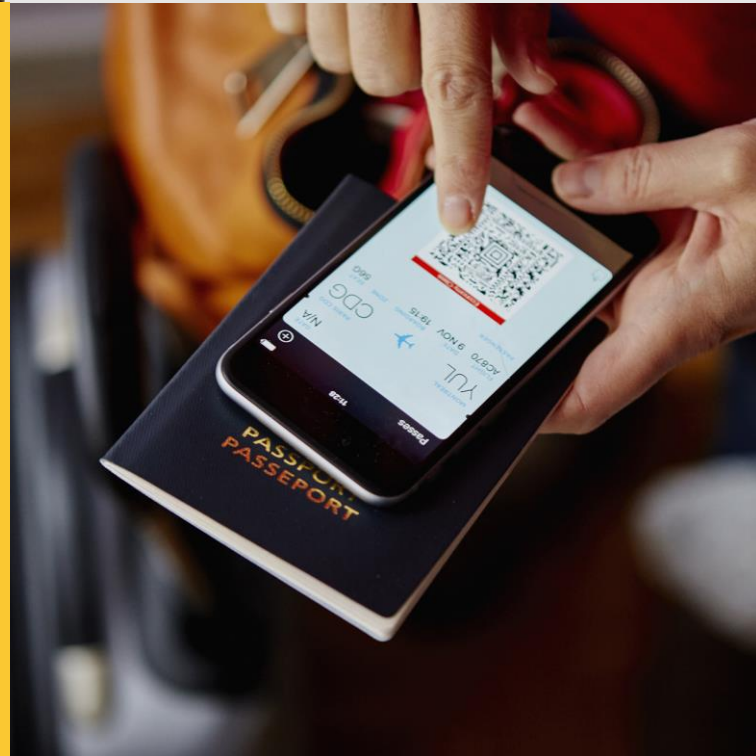
Digitization



Disruptive Technologies



Demographics



Inability to Cope with Growth



Thank you

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